

United States Bankruptcy Court
Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Empyrean LHMN SPV, LP

Name of Transferee

Morgan Stanley Senior Funding Inc.

Name of Transferor

Name and Address where notices to transferee should be sent:

Sterling Hathaway
Empyrean Capital Partners, LP
10250 Constellation Blvd., Ste 2950
Los Angeles, CA 90067
Email: shathaway@empyrean.com
Fax: 310-843-4915
Phone: 310-843-3070

Court Claim # (if known): 20121

Date Claim Filed: 09/21/2009

Amount of Claim Transferred: \$3,957,728.78

Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: _____

Phone: _____
Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: 1/19/17

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C §§ 152 & 3571.

EXHIBIT A-1

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS
HOLDINGS, INC., et al.,

Debtors

Case No. 08-13555

Chapter 11

Jointly Administered

NOTICE AND EVIDENCE OF PARTIAL TRANSFER OF
CLAIM PURSUANT TO RULE 3001(e)

PLEASE TAKE NOTICE that \$3,957,728.78 of the claim against Lehman Brothers Holdings Inc. set forth below (the "Transferred Claim"), of **Morgan Stanley Senior Funding Inc.** ("Assignor") filed as an original or amended Proof of Claim against the Debtor(s):

Proof of Claim Amount	Proof of Claim No.
\$3,957,728.78	20121

has been transferred and assigned to **Empyrean LHMN SPV, LP** ("Assignee"). The signature of Assignor on this document is evidence of the transfer of \$3,957,728.78 of the claim and all rights thereto.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Transferred Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to the Assignee.

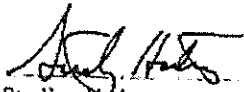
ASSIGNEE: FMPYRFAN LHMN SPV, LP

ASSIGNOR: MORGAN STANLEY SENIOR
FUNDING, INC.

Address: 10250 Constellation Blvd., Ste. 2950
Los Angeles, CA 90067

Address: 1585 Broadway - 2nd Floor
New York, NY 10036

Signature:



Name: Sterling Hathaway

Title: Director of Operations

Date: 1/19/17

Signature:

Name:

Title:

Date:

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Transferred Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to the Assignee.


ASSIGNEE: EMPYREAN LHMN SPV, LP

ASSIGNOR: MORGAN STANLEY SENIOR
FUNDING, INC.

Address: 10250 Constellation Blvd., Ste. 2950
Los Angeles, CA 90067

Address: 1585 Broadway – 2nd Floor
New York, NY 10036

Signature: _____
Name: Sterling Hathaway
Title: Director of Operations
Date: _____

Signature: 
Name: _____
Title: John Ragusa
Authorized Signatory
Date: _____